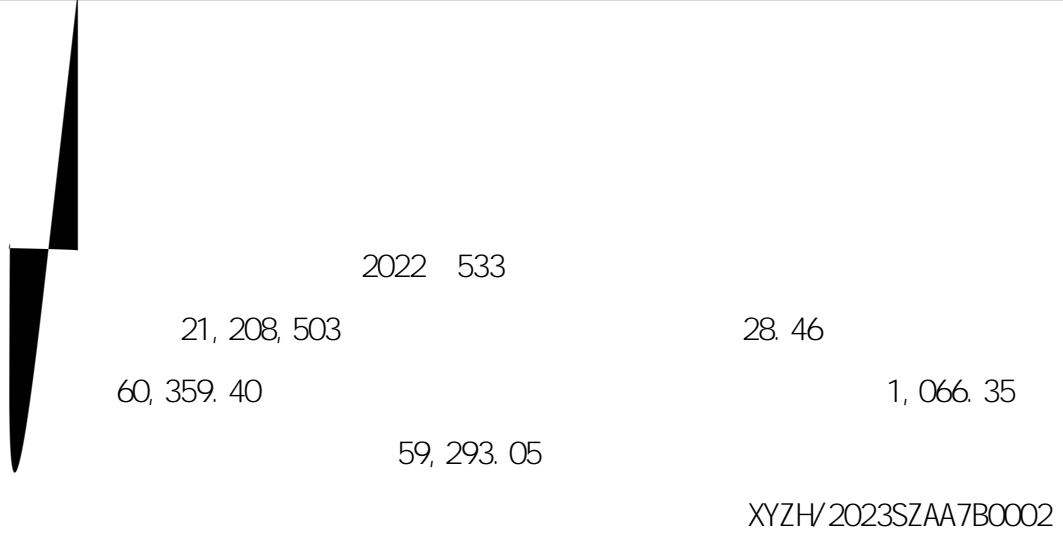


美格智能技术股份有限公司

2025年半年度募集资金存放与使用情况专项报告



()

2025 6 30

26,745.64

4,146.89

6,127.41

15,000

2025 6 30

439.03

32,986.43

23,300

9,686.43

()

()

2025 6 30

	1088700000052289	151,348,468.18	43,864,928.39	
	79120078801900003970	160,000,000.00	37,156,190.22	
	73060122000369511	80,950,000.00	14,336,961.87	
	129906124110808	50,632,000.00	1,506,224.48	
	000418544698	150,000,000.00	0.00	
	--	592,930,468.18	96,864,304.96	--

1*

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2023 3 16

5G+AIoT

15,134.85

5G+AIoT

16,000.00

5G+AIoT

8,095.00

5,063.20

15,000.00

2*

2023 4

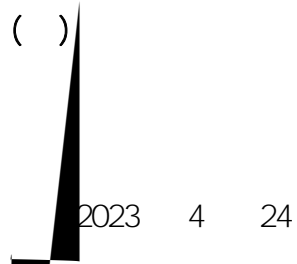
12

000418544698

()

1

()



4,146.89

6

2 ---

1 ---

()

2023 4 24

3.5

12 2024 4 11

3.26

2024 4 23

3.0

12 2025 4 10

2.98

2025 4 25

3.0

12

2025 6 30
23,300



1 —

2025 8 27

2025 8 27

2025 1-6

				59,293.05						1,471.34	
				0							
				0						26,745.64	
				0.00%							
			1		(2)	% (3)=(2)/(1)					
5G+AIoT		39,229.85	39,229.85	1,471.34	11,117.74	28.34	2028-02-23	--			
		5,063.20	5,063.20	0.00	627.9	12.40	2028-02-23	--			
		15,000.00	15,000.00	0.00	15,000.00	100.00	--	--	--	--	--
	--	59,293.05	59,293.05	1,471.34	26,745.64	--	--	--	--	--	--
	5G+AIoT			1.6		40.79%					
		5G				3,889.20		76.81%			
		5G	5G								

